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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Mark V. Meierhenry
(1944-2020)

November 19, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

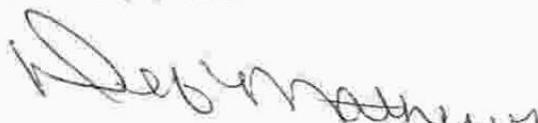
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Garretson School District 49-4
Minnehaha County, South Dakota
\$1,275,000 Limited Tax General Obligation Refunding
Certificates, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

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GARRETSON SCHOOL DISTRICT 49-4
MINNEHAHA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2020

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BOND INFORMATION STATEMENT

S.D. SEC. OF STATE

SEC. OF STATE

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Garretson School District 49-4.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2020
3. Date of issue: November 17, 2020
4. Purpose of issue: For the purpose of (a) refunding and redeeming the Refunded Certificates, which consist of the District's outstanding: (i) Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2013, dated May 16, 2013, maturing as serial bonds on July 15 in the years 2021 through and including 2024 in the aggregate principal amount of \$480,000; (ii) Limited Tax General Obligation Certificates, Series 2013, dated September 18, 2013 maturing as serial bonds on July 15 in the years 2021 through and including 2023 in the aggregate principal amount of \$390,000; (iii) Limited Tax Capital Outlay Refunding Certificates, Series 2014, dated September 4, 2014, maturing as term bonds on July 15 in the years 2022 and 2024 in the aggregate principal amount of \$215,000; and (iv) Limited Tax Capital Outlay Certificates, Series 2015, dated May 28, 2015, maturing as term bonds on July 15 in the years 2025 and 2030 in the aggregate principal amount of \$205,000, and (b) paying certain costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,275,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2020 is true and correct on this 17th day of November 2020.

Jacob Schweitzer

By: Jacob Schweitzer
Its: Business Manager

CERTIFICATE DEBT SERVICE



**GARRETSON SCHOOL DISTRICT NO. 49-4
MINNEHAHA COUNTY, SOUTH DAKOTA**

**South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2020
Pay & Cancel Refunding of Ser. 2013s (two), Ser. 2014 and Ser. 2015 Limited Tax Certificates
Assumes BQ, AA+ Rating (S&P A+ Underlying Rating), 8/1/2029 Final Maturity
FINAL PRICING**

Dated Date	11/17/2020
Delivery Date	11/17/2020

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2021			7,636.39	7,636.39	
06/30/2021					7,636.39
08/01/2021	310,000	3.000%	18,575.00	328,575.00	
02/01/2022			13,925.00	13,925.00	
06/30/2022					342,500.00
08/01/2022	320,000	3.000%	13,925.00	333,925.00	
02/01/2023			9,125.00	9,125.00	
06/30/2023					343,050.00
08/01/2023	330,000	3.000%	9,125.00	339,125.00	
02/01/2024			4,175.00	4,175.00	
06/30/2024					343,300.00
08/01/2024	205,000	3.000%	4,175.00	209,175.00	
02/01/2025			1,100.00	1,100.00	
06/30/2025					210,275.00
08/01/2025	25,000	2.000%	1,100.00	26,100.00	
02/01/2026			850.00	850.00	
06/30/2026					26,950.00
08/01/2026	20,000	2.000%	850.00	20,850.00	
02/01/2027			650.00	650.00	
06/30/2027					21,500.00
08/01/2027	20,000	2.000%	650.00	20,650.00	
02/01/2028			450.00	450.00	
06/30/2028					21,100.00
08/01/2028	20,000	2.000%	450.00	20,450.00	
02/01/2029			250.00	250.00	
06/30/2029					20,700.00
08/01/2029	25,000	2.000%	250.00	25,250.00	
06/30/2030					25,250.00
	1,275,000		87,261.39	1,362,261.39	1,362,261.39